

Single Membership
 Joint Membership
 Junior Membership
 Power of Attorney
 Linked Account

Member 1 Details

Member Number

Title Given Names

Surname Date of Birth

Residential Address

Suburb State Postcode

Mailing Address same as residential

Email Address

Home Phone Number Mobile Phone Number

Work Phone Occupation

Employer

Member 2 Details

Member Number

Title Given Names

Surname Date of Birth

Residential Address

Suburb State Postcode

Mailing Address same as residential

Email Address

Home Phone Number Mobile Phone Number

Work Phone Occupation

Employer

Your Accounts

- Transaction Account
- Emoney Account
- Kick Start Saver
- Direct Saver
- Budget Account
- Edvest Account
- Christmas Club Account
- Deeming Account
- Term Investment
- Other

Access your money

- Visa Debit Card
- Visa Credit Card
- Payroll Authority
- Internet Banking
- Telephone Banking
- Online Statements
- Other

Tell me more about

- How I can save and budget
- Home Loan options to suit my needs
- My investment options
- Planning for my retirement
- Personal Loan or Holidays
- Car Loans
- Foreign currency options
- Other

Remember - always read the Terms and Conditions before taking up any products and services. Download your copy from www.secul.com.au or call 1300 13 14 20.

Please let us know where you are from?

- Sydney / NSW Trains
- Transport for NSW
- STA / Buses
- Barnardos
- Online / Internet search
- Ausgrid
- CSR
- MSD
- Community
- Other

What prompted the application?

- Flyer / Marketing collateral
- Workplace presentation
- Family / Friend referral
- Workmate referral
- Other

Tax File Number (New Members to complete this section)

You do not have to give us your Tax File Number (TFN) but if you do not do so or claim an exemption, tax may be taken from your interest payments at the highest personal rate plus the medicare levy.

TFN Member 1

TFN Member 2

Membership confers rights and obligations under the Credit Union's Constitution, a copy of which you can obtain on request. If you are under 18 years of age, your membership is to be partly paid to \$2.00, with the unpaid portion to be paid when you turn 18 years of age. The membership subscription is to accompany the application for membership.

Your Communication Preferences

As part of our commitment to reduce our carbon footprint, the notice of meeting and annual report are available electronically by default. If you wish to receive these documents via post please opt-in below. All new members will be registered for eStatements unless you opt-out below. By signing this form I/We agree to check our emails regularly and I/We understand I/We can revert to receiving paper statements at any time.

Marketing preferences

The Credit Providers may use, and share with each other, information about you to inform you about products and services (unless you ask us not to). The Credit Providers may do so even if you are on the Do Not Call Register.

	Member 1		Member 2		
Do you wish to receive notices of Special and General Meetings of members?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	} Compulsory (tick box)
Do you wish to receive the Credit Union financial report?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Do you wish to receive special offers or marketing material?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Do you wish to receiving paper statements?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

Member Declaration

I/We hereby apply for a share to become a member of the Credit Union and include \$10.00 for 1 x \$10.00 member share. I/We have read and understood the Credit Union Privacy Notice set out in the Financial Services Guide available at www.secul.com.au. I am not known by any other commonly known name(s) and understand I must provide identification before any account can be opened and that any identity proofs will apply to all my account(s) with the Credit Union.

I/We agree:

- to receive the Financial Services Guide (FSG) and Terms and Conditions for any Select Encompass Credit Union product or service in brochure form, by nominated email or at www.secul.com.au/about/disclosure-documents.
- that I/We should read Terms and Conditions before using a product and that I can and should download the Terms and Conditions to my personal computer.
- to be bound by the Terms and Conditions and related conditions of use.

Authorised Signatories - I/We have read the Terms and Conditions regarding the operation of accounts by an ATO, and I/We agree that the authorised signatories identified on this application form are authorised to operate my/our accounts and I/We are responsible for all transactions completed by authorised signatories.

Joint Members - We acknowledge that as Joint Members we may open accounts and obtain products as individuals; and Select Encompass Credit Union may send me/us one copy of any notices or documents including account statements and variation notices.

Either to sign Both to sign

Are you a Politically Exposed Person (PEP)? A person that has been entrusted with prominent public functions in a foreign country or Australian government body.

Member 1 (Primary account holder)

Signature

Print Name

Date

Member 2 (Secondary account holder)

Signature

Print Name

Date

Office use only - Verification of Identity Details

Customer Identification Procedure - Individual carried out and document(s) produced were:

Member 1: Member 2:

Access Facilities Action List

- S1 Access Plus opened, Shares debited or Linked
- S17 Kick Start Saver opened
- Advised T&C and FSG available (FSR event loaded)
- It was established that the member and the beneficial owner are one and the same person

- Telephone Banking activated
- Internet Banking activated
- Visa Debit Card ordered
- Annual Report and Notice of Meeting information provided to member

- Event loaded
- Docs scanned

Completed by

Date

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