

Application for Loan Variation and Statement of Financial Position



Your Personal Details

Member Number

Member 1 Details

Title Given Names

Surname Date of Birth

Drivers Licence Number Expiry Date of Licence

No. of Dependant Children Ages

Contact Number

Marital Status

(Married, single, divorced, defacto, widow)

Residential Address

Suburb State Postcode

Current Housing Status (e.g Home owner (no mortgage), home owner (with mortgage), living with parents/relative, renting)

Length of Residence years months

Your Employment Details

Member 1 Details

Occupation Length of Service

years months

Employer Employer Phone Number

Work Address

Employment Status (e.g Full-time, part-time, casual, contract, self employed)

Previous Employer Address (If less than 2 years)

Occupation Length of Service

years months

Employer Employer Phone Number

Your Financial Details

Income Details **Amount** **Frequency**

Gross Income \$ W F M

Other Income \$ W F M

Member 2 Details

Title Given Names

Surname Date of Birth

Drivers Licence Number Expiry Date of Licence

No. of Dependant Children Ages

Contact Number

Marital Status

(Married, single, divorced, defacto, widow)

Residential Address

Suburb State Postcode

Current Housing Status (e.g Home owner (no mortgage), home owner (with mortgage), living with parents/relative, renting)

Length of Residence years months

Member 2 Details

Occupation Length of Service

years months

Employer Employer Phone Number

Work Address

Employment Status (e.g Full-time, part-time, casual, contract, self employed)

Previous Employer Address (If less than 2 years)

Occupation Length of Service

years months

Employer Employer Phone Number

Phone 1300 13 14 20 | Web www.secul.com.au | Email info@secul.com.au

Mailing Address PO Box 881 Haymarket NSW 1240

Your Financial Details (continued)

Member 1 Details

Have you ever had any judgements, garnishees or other legal proceedings against you in the last five years (including bankruptcy)

Yes No If yes, details

Member 2 Details

Have you ever had any judgements, garnishees or other legal proceedings against you in the last five years (including bankruptcy)

Yes No If yes, details

Your Assets and Liabilities

Living Expenses

Types of Finance	Lender	Credit Limit (if applicable)	Monthly Repayment	Current Balance
Home loan / Rent / Board		\$	\$	\$
Other Home Loans		\$	\$	\$
Car loans / Personal Loan		\$	\$	\$
Credit Cards		\$	\$	\$
Credit Cards		\$	\$	\$
Store Accounts		\$	\$	\$
Personal Loans		\$	\$	\$
Other		\$	\$	\$
Other		\$	\$	\$
Other		\$	\$	\$

Statement of Assets

Types of Asset	Description / Details / Address	Asset owned by	Value	Financed?
Home			\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Investment Property			\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Other Real Estate			\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Motor Vehicle 1			\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Motor Vehicle 2			\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Credit Union Savings			\$	
Other Savings / Assets			\$	
Superannuation			\$	
Household Goods			\$	
Other			\$	
Other			\$	

Details of current motor vehicle

	Make	Model	Year	Registration Number	Insurance Type (e.g Comprehensive / third party / nil)
Motor Vehicle 1					
Motor Vehicle 2					

Declaration

I/we declare that the information stated within the application is true and correct in every particular and I/we authorise the Credit Union to make relevant enquiries to this application.

Member 1 (Primary account holder)

Signature

Date

Member 2 (Joint account holder)

Signature

Date

Please print, sign and send to Select Encompass Credit Union.

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